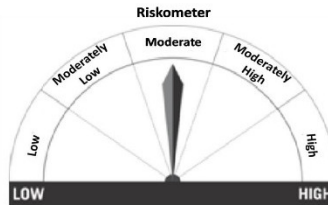


# IFMR FIMPACT INVESTMENT FUND

## MONTHLY FACTSHEET

31<sup>st</sup> January 2016

(Investors should consult their financial advisers if in doubt about whether the product is suitable for them.)



Investors understand that their principal will be at moderate risk



(A wholly owned subsidiary of IFMR Capital)

### FUND DESCRIPTION

IFMR Fimpact Investment Fund is a Category I Alternative Investment Fund (AIF) registered with SEBI as a Social Venture Fund.

### TYPE OF FUND/ INVESTMENT OBJECTIVE

A close-ended Fund with an objective of investing in a mix of microfinance debt for the medium to long term and earning higher risk adjusted returns for investors and facilitating development of the Indian microfinance sector.

### DATE OF FIRST CLOSE

29<sup>th</sup> December 2014

### MATURITY DATE

29<sup>th</sup> December 2020

### FUND MANAGER RATING

IFMR Investment Managers Private Limited has been rated 'AMC Quality 2' by ICRA Limited, on a scale of 1 to 5, with 1 being the highest. This rating denotes high assurance on management quality. The rating has been revalidated by ICRA.

### FUND RATING

IFMR Fimpact Investment Fund has been assigned rating of 'CARE AA (AIF)' by Credit Analysis & Research Limited. This rating denotes that the asset selection ability and asset management capabilities in the respective segments for this Scheme are expected to be good. The rating has been revalidated by CARE.

### LATEST NAV (INR/Unit)

Class A 104,005.4082  
Class B 102,396.2904  
Class C N/A\*

\*No Class C investor as of date

### FUND AUM

INR 101.31 crores

### GROSS IRR\*

17.76% (at Annualized rest)

### CONTACT

#### Fund Manager:

**IFMR Investment Managers Private Limited**  
**Ref: IFMR Fimpact Investment Fund**

10th Floor-Phase 1,  
IIT-Madras Research Park,  
Kanagam Village,  
Taramani, Chennai 600113,  
Tamil Nadu, India

Email : investor.service@ifmr.co.in

Phone: +91 44 6668 7000

#### Investor Service Provider:

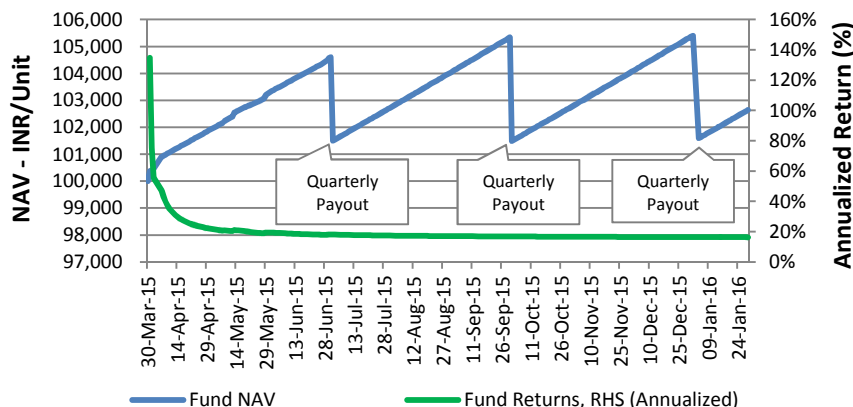
**Computer Age Management Services (P) Ltd.**

New No.10, Old no. 178,  
M G R Salai  
Nungambakkam, Chennai - 600 034,  
Tamil Nadu, India

Email : enq\_ifmrinvnt@camsonline.com

Phone: +91 44 2831 7147

### HISTORICAL NAV



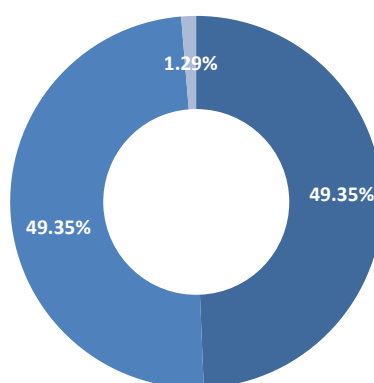
### FUND PERFORMANCE

As on 31 <sup>st</sup> January 2016	Since inception	CY to date	Month to date
	Absolute Return (%)	Absolute Return (%)	Absolute Return (%)
Class A	19.97%	17.88%	17.88%
Class B	15.64%	13.94%	13.94%

### PORTFOLIO

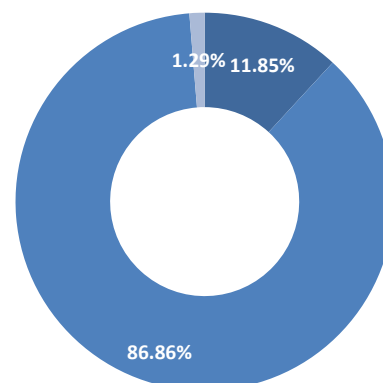
Company Name	Instrument Type	Rating	Investment (in INR crores)	% of Fund AUM
Grama Vidiyal Micro Finance	Sub-ordinated Debt	BBB	12.00	11.85%
Suryoday Micro Finance	Sub-ordinated Debt	BBB+	10.00	9.87%
Satin Creditcare Network	Sub-ordinated Debt	BBB+	13.00	12.83%
SV Creditline	Sub-ordinated Debt	BBB-	10.00	9.87%
Annapurna Microfinance	Sub-ordinated Debt	BBB	5.00	4.94%
<b>Subtotal</b>			<b>50.00</b>	<b>49.35%</b>
Fusion Microfinance	Senior Secured Debt	BBB	10.00	9.87%
Grama Vidiyal Micro Finance	Senior Secured Debt	BBB	3.00	2.96%
Sonata Finance	Senior Secured Debt	BBB	15.00	14.81%
Suryoday Micro Finance	Senior Secured Debt	BBB+	5.00	4.94%
Asirvad Micro Finance	Senior Secured Debt	A-	10.00	9.87%
Satin Creditcare Network	Senior Secured Debt	BBB+	2.00	1.97%
SV Creditline	Senior Secured Debt	BBB-	3.00	2.96%
Annapurna Microfinance	Senior Secured Debt	BBB	2.00	1.97%
<b>Subtotal</b>			<b>50.00</b>	<b>49.35%</b>
Cash, Bank, Current Assets			1.31	1.29%
<b>Total</b>			<b>101.31</b>	<b>100.00%</b>

### Composition of Fund AUM by Type



■ Senior Secured Debt  
■ Sub-ordinated Debt  
■ Others

### Composition of Fund AUM by Average Tenure



■ 3-4 years ■ 5-6 years ■ Others

\*The gross IRR is given based on the investment portfolio as on the given date and should not be taken as an indication of returns that maybe generated by the Fund as the securities held by the Fund may not be held until the Maturity Date of the Fund.